

# 2019 Fall Competitive Grant

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## *Otto Schoitz Foundation*

### *Overview*

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Thank you for your interest in applying for funding from the Otto Schoitz Foundation. As you know, the Otto Schoitz Foundation desires to improve the health and wellbeing of the Cedar Valley. Your request should demonstrate how funds would help achieve this goal. The first step in the application process is to complete and submit the Letter of Inquiry (LOI), which is the form that follows below, no later than **July 10, 2019**.

#### **Project Title\***

Please identify a name for your request.

*Character Limit: 100*

#### **Guiding Principles\***

Please indicate if you have read and understand the Otto Schoitz Foundation's Guiding Principles and Approach. The Guiding Principles and Approach will give you deeper insight into the type of projects the Foundation is interested in funding. Preference is towards:

- projects changing individuals and communities
- meeting the needs of the vulnerable
- addressing root or primary causes
- ideas with evidence of success and impact
- impacting Waterloo, because of the greater needs
- demonstrating a shared funding approach

#### **Choices**

Yes

No

### *Organizational Information*

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#### **Q1 - Organizational Purpose\***

Briefly describe the purpose of your organization.

*Character Limit: 1500*

#### **Q2 - Organizational Structure\***

Please identify your organizational structure.

#### **Choices**

501c3 as designated by the IRS  
 Governmental entity, such as municipality (or department thereof) or school district

### **Assurance of No Competition - Background**

The Otto Schoitz Foundation was established in 2016 with an investment resulting from the transfer of Wheaton-IA hospitals/health facilities from Wheaton Franciscan Sisters to Mercy Health Network (MHN). As part of the transfer, MHN committed to continue operating the existing Wheaton hospitals/health facilities in substantially the same manner as before the transfer. Correspondingly, the Foundation's predecessors agreed to avoid using the investment in a manner that competed with MHN hospitals/health facilities. As a result, the Foundation is particularly attentive to, and cautious of, grant applications that are affiliated with organizations that may compete with MHN, **including (but not limited to) all UnityPoint entities & affiliates**. The Foundation is not opposed to the mission or people of these organizations in any way; rather, the Foundation is focused on remaining faithful to the legal requirements & the spirit of the transfer agreement.

### **Q3 - Competitive Organization\***

This restriction on competition applies to the grant funds absolutely. The restriction on competition applies to fiscal agents and fiscal sponsors and their associates even if, for example, the fiscal agent or sponsor does not necessarily directly compete against Wheaton Franciscan Healthcare and/or Mercy Health Network, or their affiliates. Grants will not be awarded for projects determined by the Otto Schoitz Foundation, in its sole discretion, to compete, or to appear to compete, with Wheaton Franciscan Healthcare and/or Mercy Health Network, or their affiliates.

**Are you an organization or affiliated with an organization that competes with Wheaton Franciscan Healthcare and/or Mercy Health Network and their affiliates OR does the proposed project invoke competition with these entities in any way? If so, answer Yes and do not complete this application.**

#### **Choices**

Yes  
 No

## *Project Information*

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### **Q4 - Community Need Being Addressed\***

Please describe the community need/issue being addressed by the proposed Project

*Character Limit: 1000*

### **Q5 - Project Description\***

Briefly describe the Project.

*Character Limit: 1500*

### **Q6 - Summarize Project Description\***

Provide a concise summary of Project Description response.

*Character Limit: 250*

### **Q7 - Type of Request\***

*To assist in making the choice for type of request, we use the following as general definitions for each category*

- *Capacity building* – funds for initiatives that improve the grant-seeker’s effectiveness, in terms of organizational and financial stability, program quality, and growth – such as professional development for the grant-seeker’s staff/board members or opportunities for peer learning, networking or leadership development.
- *Capital* – funds to acquire long-term assets such as land, building and/or major equipment; major renovations and/or construction projects.
- *Operating* – funds to support the organization’s overall activities and mission, including administrative expenses and overhead.
- *Programmatic* – funds for specific project or activity tied to project-based outcomes; typically involves services that directly touch the grant-seeker’s clients.

#### **Choices**

Capacity Building

Capital

Operating Support

Programmatic Support

### **Q8 - Project goals and/or expected outcomes\***

Please describe the Project's top goals and/or expected outcomes. What results do you expect to achieve?

*Character Limit: 1000*

### **Q9 - Targeted population\***

Describe the targeted population this Project is intended to impact.

*Character Limit: 500*

## ***Project Budget***

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### **Q10 - Project Budget\***

Please indicate the proposed Project budget

*Character Limit: 20*

**Q11 - OSF Requested funds\***

Please indicate the total dollar amount you are requesting from the Otto Schoitz Foundation

*Character Limit: 20*

**Q12 - Use of Funds\***

Please describe how the funds you are requesting will be used.

*Character Limit: 250*

## *Electronic Signature*

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Please note: by entering your information and selecting "I agree", you are:

1. Certifying, to the best of your knowledge, all information included in this Letter of Inquiry is complete and accurate;
2. And agreeing that your insertion of information in the following fields constitutes an electronic signature.

**Confirmation\*****Choices**

I agree

**Name and Title of Individual Submitting LOI\***

*Character Limit: 100*

Once complete, you must submit the LOI; you will receive an automated email stating the LOI has been successfully submitted.

**IMPORTANT:** The Otto Schoitz Foundation utilizes the online grants management system to generate email communication from the email address [administrator@grantinterface.com](mailto:administrator@grantinterface.com). As this communication is important to your application, please ensure this address is not blocked or filtered by your email service. Further, do not send correspondence to this email address - it is not established to receive incoming messages.